Financial Analysis and Management for Wastewater (and Water) Utilities

ABOUT THIS TRAINING / EVENT

This class will teach attendees how to conduct financial analysis of their utility in the development of budgets and rates. Objectives:

- Analyze revenue and expenses for budget development.
- Learn how to effectively develop water and wastewater rates.
- Calculate affordability metrics.
- Develop annual reserve fund contributions toward future projects and asset management replacement.
- Use financial ratios to track financial viability.
- Consider workforce and maintenance needs for budget development.
- Learn about resources and methods to predict future financial factors that can impact utility costs.

REGISTRATION & EVENT DETAILS

Event Date : <u>July 11th, 2023</u> Event Time : 1:00 PM - 2:00 PM (ET) Event Cost : FREE Registration Deadline : July 10th, 2023

Please note this event is virtual only

Visit gleic.org to learn more about GLEIC





OUR INSTRUCTOR



John Sullivan, PE Sr. Research Engineer GLEIC

WHO SHOULD ATTEND?

- Water Operators
- Utility Managers
- Board Members
- Technical Assistance Providers

QUESTIONS?

Email ctt@mtu.edu for more information!

Registration is required for fulfillment of continuing education. Read the Center for Technology & Training policy <u>here</u>.

No-shows/cancellations within three business days of the event are charged the full registration fee; substitutions accepted.

Michigan Technological University is an Equal Opportunity Educational Institution/Equal Opportunity Employer that provides equal opportunity for all, including protected veterans and individuals with disabilities.

Accommodation requests related to a disability should be made at least ten business days prior to the event by emailing <u>ctt@mtu.edu</u>.

